



OPEN

Issue Opening date
Monday
June 8, 2026



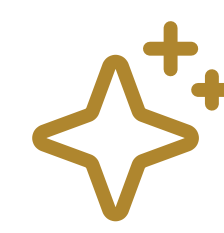
CLOSE

Issue Closing date
Friday
June 19, 2026



INVEST

Minimum Application
₹ 10,000 (10 NCDs)
₹ 10,000 (10 NCDs) across all Series
and in multiples of thereafter ₹ 1,000 (1 NCD)



Credit Rating (T&C apply)
“CRISIL A+ / STABLE”
(pronounced as Crisil A plus
rating with stable outlook)
by CRISIL Ratings Limited.



ISSUE

Base Issue Size ₹ 1,500 million,
Option to Retain Oversubscription Amount/
Green Shoe Option Up to ₹ 1,500 million,
Total Issue Size ₹ 3,000 million



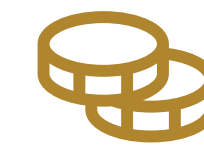
DEBENTURE TRUSTEE

Beacon Trusteeship
Limited



REGISTRAR TO THE ISSUE

KFIN Technologies
Limited



INTEREST

Frequency of
Interest payment:
Monthly & Annually



SECURITY COVER

100%

Listing: BSE

ISSUE STRUCTURE

Series	I	II	III	IV**	V	VI	VII	VIII	IX	X
Frequency of Interest Payment	Annual	NA	Monthly	Annual	NA	Monthly	Annual	NA	Monthly	Annual
Minimum Application	₹ 10,000 (10 NCDs) across all series									
Face Value/ Issue Price of NCDs (₹/ NCD)	₹ 1,000									
In Multiples of thereafter (₹)	₹ 1,000 (1 NCD)									
Tenor	24 Months	24 Months	36 Months	36 Months	36 Months	60 Months	60 Months	60 Months	120 Months	120 Months
Coupon (% per annum) for NCD Holders in Category I,II, III & IV	8.65%	NA	8.80%	9.15%	NA	9.21%	9.60%	NA	9.58%	10.00%
Effective Yield (per annum) for NCD Holders in Category I, II, III & IV	8.64%	8.65%	9.15%	9.14%	9.15%	9.60%	9.59%	9.60%	10.00%	9.99%
Mode of Interest Payment	Through various modes available									
Amount (₹ / NCD) on Maturity for NCD Holders in Category I, II, III & IV	₹ 1,000	₹ 1,180.75	₹ 1,000	₹ 1,000	₹ 1,300.70	₹ 1,000	₹ 1,000	₹ 1,581.85	₹ 1,000	₹ 1,000
Maturity / Redemption Date (Months from the Deemed Date of Allotment)	24 months	24 Months	36 Months	36 Months	36 Months	60 Months	60 Months	60 Months	120 Months	120 Months
Put and Call Option	NA									
Nature of Indebtedness	Secured									

** The Company shall allocate and allot Series IV NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series.

1. With respect to Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual Series will be made at the time of redemption of the NCDs.
2. With respect to Series where interest is to be paid on monthly basis, relevant interest will be paid on the first date of every month on the face value of the NCDs. The last interest payment under monthly Series will be made at the time of redemption of the NCDs. For the first interest payment for NCDs under the monthly options, interest from the Deemed Date of Allotment till the last day of the subsequent month will be clubbed and paid on the first day of the month next to that subsequent month.
3. Subject to applicable tax deducted at source, if any.

TRUST SECURITIES SERVICES PRIVATE LIMITED. A Member of BSE - 6677, NSE - 90350. SEBI Regn No. INZ000158031. CIN U65929MH2016PTC287266.

Regd. Office: 109/110, BALRAMA, BANDRA KURLA COMPLEX, BANDRA (EAST), MUMBAI - 400051; Phone: + 91 22 68421223; Investor grievance email id: tssgrievances@trustgroup.in

Name of the Compliance officer: Richa Gandhi; Email id of Compliance Officer: richa.gandhi@trustgroup.in; phone number of the compliance officer: 022 42245121.

Prospectus is available on Trust Securities website (<https://trustsecurities.in/downloads.php>)

Disclaimer:

“Fixed returns do not constitute guaranteed or assured returns. Investments in corporate debt securities, municipal debt securities/secured debt instruments are subject to credit risks, market risks and default risks including delay and/or default in payment. Read all the offer related documents carefully”.

“This is not Exchange traded products, Trust Securities Services Private Limited is just acting as distributor. All disputes with respect to the distribution activity, would not have access to Exchange investor redressal forum or Arbitration mechanism”.